3001 Metro Drive - Suite 500 | Bloomington, MN 55425 | 952.854.0795 | 800.535.6373

Dear Participant:

Each calendar year it is necessary to update our records for this office. Please provide us with the following information in lieu of a claim form, for each member. During the year, you may also be required to complete a claim form(s) if a bill is received that appears to be accident related.

Insured's Data

Name:	Social Security Number:			
Date of Birth:	Phone Number:			
Address:	Marital Status: 🛛 Single 🖓 Married 🖓 Divorced			
	Date of Marriage or Divorce:			
Email:	Employer:			

Spouse's Data

Name:	Social Security Number:
Date of Birth:	Phone Number:
Spouse's Employer Name:	Employer's Address:
Employer's Phone Number:	

Spouse's Insurance Data

Does your spouse have other Group Medical Coverage? \Box Yes \Box No	If yes, is the coverage type:		
Medical Insurance Carrier Name:	Insurance Carrier Phone Number:		
Insurance Carrier Address:	Group Contract Number:		
	Effective Date: Term Date:		
Does coverage include Dental?	Does coverage include Vision? Yes No		

Please provide the complete names and birth dates, etc., for all covered dependents. If a dependent child is employed and/or has other insurance, please include that information. To add your dependent children please attach their birth certificate. If you are married, please attach a copy of your marriage certificate. If there is a divorce decree that addresses medical coverage for any dependent children, please supply a copy of that decree.

Dependent's Name	Relationship	DOB	Soc. Sec. No.	Sex	Employer/Other Insurance
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Medicare Information including Medicare Part D - Prescription Drug Program

Your Name:	_Date of Birth / /	Medicare HIC #:			
Effective Date: Part A: / / Part B: / /	Part D://				
Spouse's Name:	_Date of Birth / /	Medicare HIC #:			
Effective Date: Part A: / Part B: /	Part D://				
If you are retired, please indicate retirement date: You: /					
Do you have Medicare due to: □ End-stage renal disease and/or □ disability ? Effective Date: //					
Does your spouse have Medicare due to □ End-stage renal disease and/or □ disability ? Effective Date: /	/				
Life-Changing Events					

If you get married, provide the Fund Office with:

- A copy of your marriage certificate
- Your spouse's date of birth
- A copy of your spouse's medical insurance information, if he or she is covered under another plan

If you add a child, provide the Fund Office with:

- The birth certificate, effective date of adoption papers, court order, or marriage certification (for stepchildren)
- A copy of your child's other medical insurance information, if he or she is covered under another plan
- If you get legally separated or divorced, provide the Fund Office with:
- A copy of your separation or divorce decree
- A copy of any QDRO
- If you have children for whom you do not have custody, a copy of any QMCSO

If your spouse wants to continue coverage, he or she must:

- · Contact the Fund Office; and
- Enroll for COBRA Continuation Coverage

We are pleased to be of service to you. Please contact this office if you have any questions.

Please sign below, verifying that the above statements are true to the best of your knowledge and belief. Your Signature will also authorize an institution or physician to release information concerning your enrollment, related records and medical records to the fund office, if needed.

Participant's Signature

Date of Signature